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National
Association of
Regulatory
Utility
Commissioners

NARUC
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Regional Workshop on Uniform System of Accounts and Regulatory Reporting

Agenda

February 26-27, 2008
Budapest, Hungary

*Co-hosted by
Pierce Atwood
National Association of Regulatory Utility Commissioners (NARUC)*

*Sponsored by
U.S. Agency for International Development (USAID)*

Objectives:

- 1) To assist regulators to strengthen their capacity to receive and process the information they require from energy companies to fulfill their regulatory duties;
- 2) To provide a forum for exchanging experience in the application of information obtained under a regulatory accounting system to resolving regulatory issues;
- 3) To identify areas for benchmarking data obtained through regulatory accounting systems and develop protocols for sharing such data

The first morning will provide an opportunity for each participating regulatory representative to share his/her experience with respect to the development and implementation of a regulatory system of accounts. The presentations will be organized according to a questionnaire that will elicit information about the legal forms used for implementation, degree and value of interaction with the subject utilities, compliance, and recommendations for improvements.

The afternoon of the first day will include a presentation by Mr. Welch on a variety of specific accounts and the associated instruction manuals and issues likely to arise with respect to each.



The remainder of the afternoon will comprise presentations by each attending regulatory representative of case studies from his/her experience in the use of information obtained through regulatory charts of accounts in a specific regulatory decision.

The second day will include a presentation by Mr. Welch concerning the issues involved in making meaningful comparisons between and among jurisdictions and utilities using regulatory accounting data. Each participating regulatory representative will offer his/her experiences in comparing data from utilities within his/her jurisdiction with data from other jurisdictions, and indicate areas where benchmarking data would be especially useful.

Each of the presentations by the regulators will be followed by Q&A moderated by Mr. Welch.

Venue

Budapest Marriott Hotel
Apaczai Csere Janos u. 4.
Budapest, 1052 Hungary
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Tuesday, February 26

Margit Room

- 09:00 **Introduction**
Mr. Thomas Welch, Pierce Atwood
Ms. Erin Skootsky, NARUC
Mr. Robert Archer, USAID
- 09:15 **Presentations by Regulators Concerning the Implementation of Regulatory Systems of Accounts**
Conference participants
- 10:30 Coffee break
- 10:45 **Presentations (continued)**
- 12:15 Lunch (*Peppers Restaurant*)
- 13:15 **Developing Instructions and Manuals for Regulatory Charts of Accounts**
Mr. Welch
- 14:15 **Case Studies in Using Information from Regulatory Charts of Accounts**
Conference participants
- 15:15 Coffee break



- 15:30 **Case Studies (continued)**
- 16:30 **Wrap up**
Mr. Welch
- 17:00 Session concludes
- 19:00 Dinner at Gerbeaud Restaurant
Vorosmarty ter 7-8

Wednesday, February 27

Margit Room

- 09:00 **Making Comparisons among Jurisdictions Meaningful**
Mr. Welch
- 10:00 **Reports on What Comparative Data Has Been Used or Could be Most Useful**
Conference participants
- 10:30 Coffee break
- 10:45 **Reports (Continued)**
- 11:45 **Conference Summary and Next Steps: Templates for Benchmarking**
Mr. Welch
- 12:30 Workshop Concludes & Lunch (*Peppers Restaurant*)

